

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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JENKINS & GILCHRIST PARKER,  
CHAPIN LLP and  
JENKINS & GILHRIST,  
A PROFESSIONAL CORPORATION,

Plaintiff,

- against -

PC NEWCO, LLC.,

Defendants.  
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:  
: Civ. Action No.  
: 06-CV-9890(DAB)  
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**RULE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant, PC NEWCO, LLC, (a private non-government party) certifies that PC NEWCO, LLC has no corporate parent and that there is no publicly held corporation that owns ten (10%) percent or more of its stock.

Dated: New York, NY  
December 22, 2006

TOFEL & PARTNERS, LLP

By: 

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*Attorneys for Defendant*